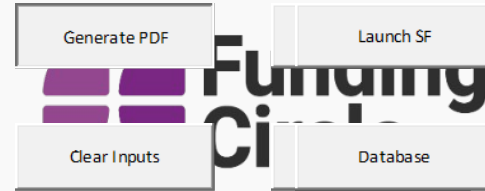


Business Finance Proposal Form

Funding Circle Rep	Tom Maisey - 02034675545
Email	thomas.maisey@fundingcircle.com
Date	7 June 2024



Business

Company Name	R.BANKS & SON(FUNERALS)LIMITED
Trading/Registered Address	Halliwell House, 758 - 768, Ormskirk Road, Pemberton, Wigan, Lancashire, WN5 8BB
Registration number	00785867
Is the entity part of a group structure?	No
Date incorporated	24 December 1963
Summary of Business Activities	Funeral directors based in Lancashire
Website	https://www.rbanksandson.co.uk/

Proposed Finance

Amount and Term	£50k – 60 months
Date Required	June 2024
Purpose of loan	The business would like to purchase a cold room for extra storage space. This would cover purchase and installation costs.

Current Position (per last filed accounts)

Annual Turnover	£4,338,999
Profit/Loss	£289,500
Shareholder Funds	£1,859,371
Overdraft Limit	£70,000
Existing Government + other Debt (CBILS, BBL, Loan, HPs etc.)	£25k FC

Director/Shareholders

	Applicant 1	Applicant 2	Applicant 3
Name & Shareholder %	JENNIFER MARY HALLIWELL	CARINA HALLIWELL JONES	
Home Address:	127 GATHURST LANE, SHEVINGTON, WIGAN, WN6 8HZ	2 CHRISTLETON, SHEVINGTON, WIGAN, WN6 8DG	
Previous address (if less than 2 years):	Same as current address	Same as current address	
Homeowner/ Tenant:			
Value:			
Mortgage Balance:			

DOB:	31.3.1956	31.5.1985	
Phone 1:	07710309795	+441942222156	
Phone 2:			
Email:	jhalliwell56@hotmail.co.uk	carina@rbanksandson.co.uk	
Consent to Search (Y/N?):			

Primary Contact

Tel: +447710309795 Email: catherinerbf@hotmail.co.uk